





Driving value to legal teams through innovation!

800 Boylston St. Boston, MA 02199

ROPES&GRAY

THANK YOU TO OUR...

Event Partner

ROPES & GRAY

Headline Sponsor

Platinum Sponsor





Gold Sponsor

DraftWise

Silver Sponsors







Sponsors











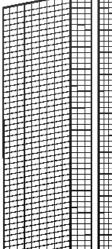
Media Partner







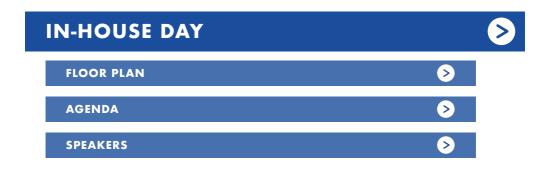




CONTENT

ABOUT





EVENT PARTNERS AND SPONSORS



At Technology's Leading Edge

As Al and other technologies increasingly migrate from the back office to the legal front office, they challenge firms to become even better partners—with both technology service organizations and their own clients.

Ropes & Gray is committed to integrating technology into our client service in a way that enhances our already renowned service excellence, complies with evolving regulations, and maintains the ethics and high standards we have always upheld. The goal is delivering the premium work for which we are known with even greater efficiency—for our clients, and for us.

Clients have high expectations of us. So do we. Technology has the potential to take them to even greater heights.

ropesgray.com

ROPES & GRAY

ABOUT

Welcome to Future Lawyer USA 4.0!

In a complex business environment, legal departments must ensure they are structured for success to address tech-adoption challenges and influence decision making. This ensures you can leverage technology while safeguarding client data and maintaining compliance.

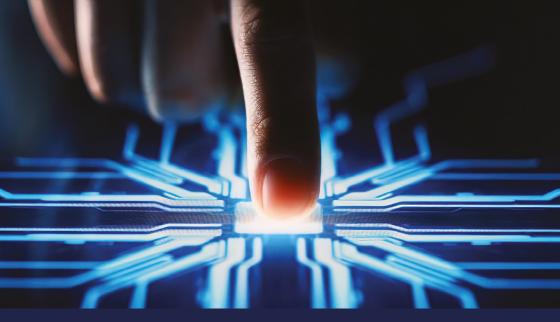
Future Lawyer USA is a must-attend event designed exclusively for senior leaders to drive thought leadership and stay ahead in this ever-changing landscape. Join 450+ industry leaders for a dynamic networking event that has captivated legal minds across the world.

This highly anticipated summit includes a refreshing format with two days dedicated to exploring the latest developments and advancements, one specific to the challenges faced by law firms and one designed for corporate legal teams.

With 45+ speakers on the agenda, you will be immersed in engaging panel discussions, enlightening fireside chats, tech-driven presentations, and collaborative workshops.

Interested in which day is right for you? Whilst both days delve into the cutting-edge tools and strategies reshaping the legal landscape, Day 1 explores law firm challenges and opportunities, and Day 2 discovers themes relevant to corporate counsel teams.





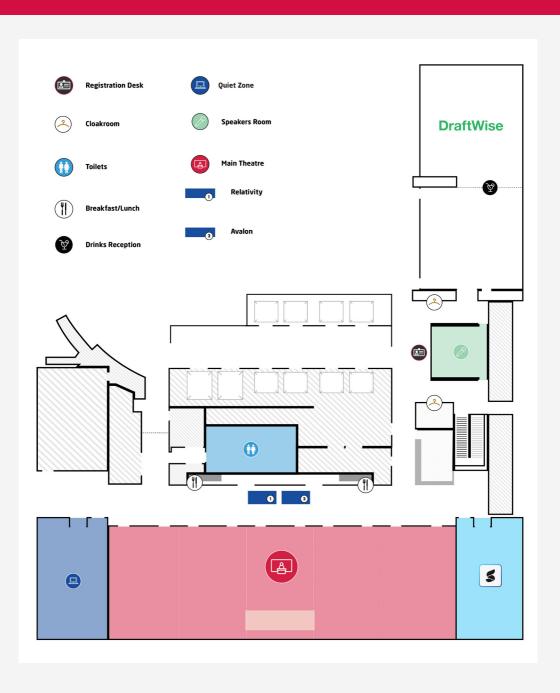
A DAY'S WORK IN MINUTES

LegalMation is the leading Al assisted legal dispute resolution productivity platform that is changing the way disputes and claims are handled.

LEGALMATION®

Private Practice Day

FLOOR PLAN







30th May 2024 - **Private Practice Day**

08:30 - 09:30	Breakfast & Registration	
09:30 - 09:35	Chair's Opening Remarks	
	Zach Abramowitz, Founder, Killer Whale Strategies	
09:35 - 09:55	INDUSTRY KEYNOTE Innovation and the Race to be Second: Transforming Private Practice for the Future	
	 A commonly-quoted truism about innovation is law firms is that "law firms love to be first to be second." In the real world, this means risk aversion. Those who utilizes the services of several law firms appreciate this risk aversion. However, when change occurs as rapidly as it is today, being second may be more like "a miss is as good as a mile." Join our conversation about innovation and risk management at the speed of a race. 	
	Joy Heath Rush, Chief Executive Officer, International Legal Technology Association (ILTA)	
09:55 - 10:15	KEYNOTE PRESENTATION Stop The Madness and Ignore the Noise. Deploy Practical AI Productivity Tool in Two Days	
	Ken Block, Senior Account Executive, LegalMation	
THEME 1 People a	nd Culture of the Legal Innovation Landscape	

10

AGENDA

10:15 - 11:05

PANEL DISCUSSION | **Building an Innovative Legal Workforce**: Hiring Strategies and Skills for Private Practice Firms

- Delve into the changing landscape of legal practice and the increasing need for innovation
 within private practice firms. Gain insights into the reasons behind this shift and the
 benefits it brings to both clients and law firms.
- Discover how law firms are adapting their hiring strategies to foster an innovative culture
 within their organisations. Learn about the key qualities and skills that firms are seeking
 in potential hires, and how they are integrating these qualities into their recruitment
 processes.
- Nurturing Skills for the Future: Gain valuable insights into the specific skills that private
 practice firms are looking to develop or bring into their organisations. Explore emerging
 areas such as legal technology, data analytics, project management, and client-centric
 approaches, and understand how these skills contribute to driving innovation and success
 in the legal industry.

Josh Rosenzweig, Senior Director of Digital Transformation and User Experience, **Morgan Lewis Bockius LLP**

Steve Gluckman, CEO and Co-Managing Partner, Skillburst

Amy Tenney Curren, Senior Director of Attorney Learning & Development, **Morrison Foerster LLP**

Toby Franklin, Senior Manager Practice & Client Solutions, **Paul Weiss Madelyn Mateo**, Sr. Special Projects Coordinator | Legal Technology, **Skadden**, **Arps, Slate, Meagher & Flom LLP and Affiliates**

11:05 - 11:50

Coffee and Networking Break

THEME 2 | Addressing the Dreaded 'Billing' Culture and the Evolving Legal Landscape

11:50 - 12:20

FIRESIDE CHAT | AAAi Podcast

Zach Abramowitz, Founder, Killer Whale Strategies
Bridget Mary McCormack, President and CEO, American Arbitration
Association

30th May 2024 - Private Practice Day

AGENDA

12:20 - 13:10

PANEL DISCUSSION | **The ABC of Legal Products:** from (A)Iternative Legal Service Providers to (B)uilding New Solutions and Meeting New (C)lient Expectations

- Law firm clients are as varied as the legal challenges they face. Explore how our expert
 panelists navigated the complex multifaceted needs, varied risk appetites, and distinct
 preferences for service delivery.
- Examine strategies and approaches adopted by leading law firms to keep up with their
 clients' evolving needs by offering varied service and pricing models along with the latest
 technological innovation.
- Discover the strategies, challenges, and opportunities which arise at the intersection of evolving client expectations and technological advancement.

Kyle Dumont, Sr. Director of Digital Transformation and User Experience, **Morgan** Lewis Bockius LLP

Peter Hitson, Director of Legal Project & Practice Management, **Carlton Fields Jesse Klee,** Practice Innovation Manager, **Cleary Gottlieb Steen & Hamilton LLP**

Thomas Hansteen, Co-founder and Chief Product Officer, **Etain Joe Davis,** Manager of Knowledge Management Solutions, **Davis Wright Termaine LLP**

13:10 - 14:10

Networking Lunch

THEME 3 | 'Bot' Really Exploring the Practical Applications of GenAl and How it is Changing the Legal Landscape

14:10 - 14:40

FIRESIDE CHAT ON GEN ALIN LITIGATION | Enhancing Litigation with Generative AI: Efficiency, eDiscovery, and Future Prospects

 Discover how Generative AI features like summarization help attorneys save time and streamline legal research. Explore the integration of Generative AI in eDiscovery workflows, supplementing rather than replacing traditional methods. Discuss emerging trends and the untapped potential of Generative AI in litigation and dispute resolution.

Shannon Kirk, Managing Principal, Global Head Advanced E-Discovery and A.I. Strategy, **Ropes & Gray**

Maribel Rivera, VP, Strategy and Client Engagement, ACEDS

14:40 - 14:55

STANDALONE PRESENTATION | **Anything but Standard**: A Taxonomy for Legal

Kelly Harbour, Director of Member Engagement, SALI Alliance

30th May 2024 - **Private Practice Day**

14:55 - 15:40	Coffee and Networking Break	
15:40 - 16:30	PANEL DISCUSSION Navigating Generative AI & Predictive AI in the Legal Landscape: Practical Insights Beyond the Hype	
	 Explore the practical applications of Generative AI in the legal industry, separating the hype from reality and understanding where Generative AI can truly make a difference, as well as areas where its limitations. 	
	 Hear from industry experts who have hands-on experience working with Generative AI in the legal sector. They will share their insights on what works and what doesn't, providing practical guidance for law firms and legal professionals looking to leverage Generative AI effectively. 	
	 Future Perspectives: Explore the evolving landscape of Generative Al in the legal industry and discuss how it may continue to evolve in the future. The panel will address key considerations such as training data, addressing the hallucination issue, and the pros and cons of both custom-built and off-the-shelf Generative Al strategies. 	
	Dan Rabinowitz, Founder/CEO, Pre-Dicta Vedika Mehera, Director of Orrick Labs, Orrick Chris Haley, Vice President, Practice Empowerment aiR, Relativity Nordo Nissi, Head of Electronic Discovery & Litigation Technology, Goulston & Storrs James Ding, CEO & Co-Founder, Draftwise	
16:30 - 16:45	KEYNOTE PRESENTATION Working Smart Just Got Easier (Oh No!)	
	 Law offices have been 'blessed' by a deluge of new tools that make working smart radically easier. This has profound implications for how law is done, how professionals are educated, and how clients are billed. Such issues have been simmering for a long time, but generative Al has brought them to a boiling point. For instance, is it time to let go of time? 	
	Marc Lauritsen, President, Capstone Practice Systems	
16:45 - 16:50	Chair's Closing Remarks	
	Zach Abramowitz, Founder, Killer Whale Strategies	
16:50 - 18:20	Drinks Reception Sponsored by Draftwise	



Find what matters, faster than ever

Generative AI built into RelativityOne

- Responsiveness review
- Issues review
- Key document identification

Stay on top of the latest in Al.

Get aiR Updates



ZACH ABRAMOWITZ

Founder
Killer Whale Strategies



JOY HEATH RUSH
Chief Executive Officer
International Legal Technology Association (ILTA)



MARC LAURITSEN
President
Capstone Practice

Systems



KEN BLOCK

Senior Account Executive **LegalMation**



STEVE GLUCKMAN

CEO and Co-Managing Partner **Skillburst**



AMY TENNEY CURREN

Senior Director of Attorney Learning & Development Morrison Foerster LLP



TOBY FRANKLIN

Senior Manager Practice & Client Solutions Paul Weiss



VEDIKA MEHERA

Director of Orrick Labs

Orrick



JOSH ROSENZWEIG

Senior Director of Al and Innovation Morgan, Lewis & Bockius LLP









The world's premier digital learning company for law firms and their clients.

















Trusted by Law Firms around the Globe

SkillBurst.com





KYLE DUMONT
Director of Digital
Operations & Design
Morgan Lewis Bockius
LLP



PETER HITSON
Director of Legal Project &
Practice Management
Carlton Fields



BRIDGET MARY MCCORMACK President and CEO American Arbitration Association



Practice Innovation
Manager
Cleary Gottlieb Steen &
Hamilton LLP



MADELYN MATEO
Sr. Special Projects
Coordinator | Legal
Technology
Skadden, Arps, Slate,
Meagher & Flom LLP and
Affiliates



Head of Electronic Discovery and Litigation Technology Goulston & Storrs

NORDO NISSI



Managing Principal, Global Head Advanced E-Discovery and A.I. Strategy Ropes & Gray

SHANNON KIRK



Vice President, Practice Empowerment aiR **Relativity**



JAMES DING
CEO & Co-Founder

Draftwise



THOMAS HANSTEEN

Co-founder and Chief Product Officer **Etain**



KCCCI HARDOOI

Director of Member Engagement SALI Alliance



Manager of Knowledge Management Solutions Davis Wright Termaine LLP



Unlock the value of what you already have

Build an infrastructure where you..

- . Make use of applications and data you already have
- · Create cutting edge client and user interfaces
- · Ensure smart connectivity
- And highest data quality
- Super charged with Al

Etain Modular Software System

A modular software system of connected applications, powered by a flexible and powerful back-end.

Widgets

Based on real use cases, create next-level user interfaces by combining powerful Widgets able to connect and surface data from any(!) source.

•

Etain Table

Etain Timeline

.

•

Etain Time Vault

Etain Maps

••

Etain PowerBI

Etain Meeting Planner

Data Integrator

Connect with everything without the need for an ever-increasing collection of application-to-application integrations.

Primary Data Storage

Uniquely flexible database technology, powering real-life and Al-ready data structures.



The Etain Modular Software System supports real-life legal use cases

- Transaction management
- Litigation management
- Client and Team portals
- Portfolio management
- Contract management
- Matter management
- Board management
 Contract Beneficial Ownership
- Reporting Fincen (coming)
- Fundraising portal (coming)

Easy to get started

- Free-of-charge Exploration Workshop to discover solutions and real-world use cases.
- Customized solutions with Need-Based Options upon request.
- Minimum Effort Setup requiring minimal time and resources and Free Trials.











etain



SPEAKERS



MARIBEL RIVERA

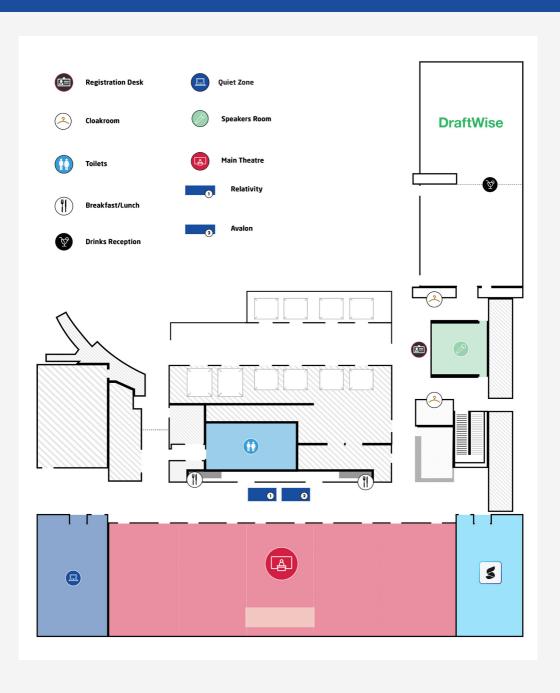
VP, Strategy and Client Engagement **ACEDS**



DAN RABINOWITZ

Founder, CEO **Pre-Dicta**

FLOOR PLAN 31st May 2024 - In-House Day



Trusted by the World's best Lawyers

Markup by DraftWise

Al Contract Review powered by your deal history.



Markup by DraftWise revolutionizes the review and negotiation process for lawyers. Powered by the breadth of your deal history, eliminate the redundancies of tedious contract work – allowing your team to leverage their expertise on the projects that matter most.

With Markup, every lawyer gains the power of an entire legal department, effortlessly tackling high volumes of contracts while staying laserfocused on strategic initiatives.

HOW IT WORKS

Spot issues faster.

Quickly identify and fix issues in your contracts with auto generated revisions. Instantly approve and incorporate suggested redlines.

Chat to Revise.

Ask questions about negotiation history and instantly revise clauses to reflect client preference across your contract.

Playbooks in the hands of every lawyer.

Automatically incorporate your client's preferred language in every contract and negotiation.

Get started with Markup.

Contact the Team sales@draftwise.com



08:30 - 09:30	Breakfast & Registration
09:30 - 09:35	Chair's Opening Remarks
	Edward G. Black, Senior Counsel - Technology Strategy Leader, Ropes & Gray LLP
09:35 - 09:55	KEYNOTE PRESENTATION Navigating the Winds of Change:

Effective Change Management in Corporate Legal Teams

Change Management is a critical component for the success and resilience of Corporate
Legal Teams. This session will explore the best practices and strategies for managing
change effectively within these teams. Attendees will gain insights into creating a culture
that not only adapts to change but also leverages it as an opportunity for growth and
innovation. Learn how to implement change management processes that ensure smooth
transitions, foster team agility, and maintain operational integrity in the fast-paced
corporate legal environment. This keynote will provide valuable perspectives for legal
professionals looking to enhance their team's adaptability and drive positive change.

Kyle Pankratz, Vice President, Legal Operations Strategy, **Mastercard**

THEME 1 | Keeping Up With the Multiverse: Change Management, Budgets and Innovation in Corporate Legal

09:55 - 10:45

PANEL DISCUSSION | **Operating the Change**: Navigating Change Management in Corporate Legal Teams

- Discuss the rapid evolution of legal operations in the context of a changing ecosystem
 influenced by cost pressures, growing in-house legal teams, and new technology, including
 LLM tech and Gen Al.
- Consider the impact of new technology integration on legal strategy and skills adoption within corporate legal teams.
- Explore the pivotal role that interoperability plays between legal teams and other functions
 within the business to navigate change seamlessly and gain valuable insights on leveraging
 legal expertise to drive innovation, foster collaboration, and ensure compliance across
 diverse business functions.

Sam Breen, Legal Counsel, Privacy, Philips North America
Martin Petraitis, Executive Vice President, Senior Deputy General Counsel,
Advance

Derek Mogck, Head of Legal Operations, **Munich Re America Services, Inc. Frank Yu,** Assistant General Counsel, Business Units, **Go Daddy Katya Fisher,** Chief Legal Officer, **Constructor Group**

AGENDA

10:45 - 11:30

Coffee and Networking Break

THEME 2 | Alternate Realities: Following the Evolving Legal Landscape

11:30 - 12:15

PRODUCT DEMONSTRATION | What's All the Noise? It's Every Company Claiming they Have Useful Al Tools. Legalmation's Litigation Response Automation Tools Provide Real Measurable ROI to the Tune Of 5-8x Return.

Have you visited the exhibit hall at CLOC or any other recent conference? Every company
has "AI" or "GenAI" somewhere in their descriptions and solutions offerings. That's nice,
but have you asked exactly what impact their solutions have on addressing every day pain
point and adding to the bottom line of companies? We spent years building a successful
mid-sized litigation boutique in CA, and LegalMation was born out of our own desire to
reduce or eliminate the many soul-crushing and tedious tasks that our associates and
paralegals were required to do. Our solutions solve specific pain points such as instantly
generating answers to high volume complaints and written discovery requests, all based on
an organization's own historical data. For every \$1 spent on LegalMation, our customers
save up to \$8.

Thomas Suh, Co-Founder/COO, LegalMation

12:15 - 13:05

PANEL DISCUSSION | **Maximizing Legal Efficiency**: Strategies for Flexibility and Innovation

- Identify ways to uncover pain points and find room for improvement while managing the day-to-day legal workload.
- Understand why In-House legal teams might be looking to move beyond traditional legal services and leveraging ALSPs to provide flexible support for workload fluctuations under budget and manpower constraints.
- Explore how leading in house counsels are looking to innovative solutions to anticipate and adapt to changing demands in legal workflows and workload surges.

Kate Corrie, General Counsel, Comply360/Vistair

Kiran Mallavarapu, Executive Vice President, Legal Ops, **Liberty Mutual Insurance**

Shannon Moesaa, VP Commercial and Healthcare Compliance Counsel, **Karuna Therapeutics**

Sara Ann Ludwiszewski, Legal Shared Services Director, **Salesforce Colleen E. Freeman**, Vice President, **Global Litigation**

13:05 - 14:05

Networking Lunch

THEME 3 | Contract Lifecycle Management in Age of Gen Al



Management in Corporate Legal Teams Explore the need for a proactive approach, the importance of planning and collaboratic and the allocation of resources to drive successful change initiatives. Discover the importance of evolving the legal operations function and the role it plays in facilitating change within corporate legal teams. Discuss the need for continuous improvement, the integration of emerging technologies, and the impact of changing business needs on legal operations. Learn about the practical steps involved in implementing change management stratege within corporate legal teams to ensure seamless implementation of innovation. Doris Heras, Head of Operations, Legal, Compliance & Audit, Verisk Kimberly Trull, Head of Legal, Matillion 14:55 - 15:40 Coffee and Networking Break 15:40 - 16:30 PANEL DISCUSSION Perfect Fit?: Al and Contract Lifecycle Management Explore the practical applications of Generative Al and other Al products in the legal industry, separating the hype from reality and understanding where Al can truly make difference, as well as areas where its limitations. Examine the challenges and opportunities within the new age of contract managemen Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot	14:05 - 14:25	KEYNOTE PRESENTATION Legal Tech: a Puppy, not a Lamborghini: Legal Tech is an investment and to some, a luxury. But it's not a sexy flashy toy - it's something you need to nurture	
Management in Corporate Legal Teams Explore the need for a proactive approach, the importance of planning and collaboratic and the allocation of resources to drive successful change initiatives. Discover the importance of evolving the legal operations function and the role it plays in facilitating change within corporate legal teams. Discuss the need for continuous improvement, the integration of emerging technologies, and the impact of changing business needs on legal operations. Learn about the practical steps involved in implementing change management strategy within corporate legal teams to ensure seamless implementation of innovation. Doris Heras, Head of Operations, Legal, Compliance & Audit, Verisk Kimberly Trull, Head of Legal, Matillion 14:55 - 15:40 Coffee and Networking Break 15:40 - 16:30 PANEL DISCUSSION Perfect Fit?: Al and Contract Lifecycle Management Explore the practical applications of Generative Al and other Al products in the legal industry, separating the hype from reality and understanding where Al can truly make difference, as well as areas where its limitations. Examine the challenges and opportunities within the new age of contract managemen Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot		Andrew Cooper, Senior Legal Operations Manager - Global, Idexx	
and the allocation of resources to drive successful change initiatives. Discover the importance of evolving the legal operations function and the role it plays in facilitating change within corporate legal teams. Discuss the need for continuous improvement, the integration of emerging technologies, and the impact of changing business needs on legal operations. Learn about the practical steps involved in implementing change management strateg within corporate legal teams to ensure seamless implementation of innovation. Doris Heras, Head of Operations, Legal, Compliance & Audit, Verisk Kimberly Trull, Head of Legal, Matillion 14:55 - 15:40 Coffee and Networking Break 15:40 - 16:30 PANEL DISCUSSION Perfect Fit?: Al and Contract Lifecycle Management Explore the practical applications of Generative Al and other Al products in the legal industry, separating the hype from reality and understanding where Al can truly make difference, as well as areas where its limitations. Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot	14:25 - 14:55	FIRESIDE CHAT Embracing Change : Strategies for Effective Change Management in Corporate Legal Teams	
in facilitating change within corporate legal teams. Discuss the need for continuous improvement, the integration of emerging technologies, and the impact of changing business needs on legal operations. • Learn about the practical steps involved in implementing change management stratege within corporate legal teams to ensure seamless implementation of innovation. Doris Heras, Head of Operations, Legal, Compliance & Audit, Verisk Kimberly Trull, Head of Legal, Matillion 14:55 - 15:40 Coffee and Networking Break PANEL DISCUSSION Perfect Fit?: Al and Contract Lifecycle Management • Explore the practical applications of Generative Al and other Al products in the legal industry, separating the hype from reality and understanding where Al can truly make difference, as well as areas where its limitations. • Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot		• Explore the need for a proactive approach, the importance of planning and collaboration, and the allocation of resources to drive successful change initiatives.	
Doris Heras, Head of Operations, Legal, Compliance & Audit, Verisk Kimberly Trull, Head of Legal, Matillion 14:55 - 15:40 Coffee and Networking Break 15:40 - 16:30 PANEL DISCUSSION Perfect Fit?: All and Contract Lifecycle Management • Explore the practical applications of Generative All and other All products in the legal industry, separating the hype from reality and understanding where All can truly make difference, as well as areas where its limitations. • Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot		improvement, the integration of emerging technologies, and the impact of changing	
14:55 - 15:40 Coffee and Networking Break 15:40 - 16:30 PANEL DISCUSSION Perfect Fit?: Al and Contract Lifecycle Management • Explore the practical applications of Generative Al and other Al products in the legal industry, separating the hype from reality and understanding where Al can truly make difference, as well as areas where its limitations. • Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot		• Learn about the practical steps involved in implementing change management strategies within corporate legal teams to ensure seamless implementation of innovation.	
 15:40 - 16:30 PANEL DISCUSSION Perfect Fit?: All and Contract Lifecycle Management Explore the practical applications of Generative All and other All products in the legal industry, separating the hype from reality and understanding where All can truly make difference, as well as areas where its limitations. Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Bioworks Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot 			
 Explore the practical applications of Generative AI and other AI products in the legal industry, separating the hype from reality and understanding where AI can truly make difference, as well as areas where its limitations. Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot 	14:55 - 15:40	Coffee and Networking Break	
 industry, separating the hype from reality and understanding where AI can truly make difference, as well as areas where its limitations. Examine the challenges and opportunities within the new age of contract manageme Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot 	15:40 - 16:30		
Jason Ng, Lead Corporate Counsel & Data Protection Officer, Ginkgo Biowork: Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot		industry, separating the hype from reality and understanding where Al can truly make a	
Ajita Abraham, SVP, Global Head of Commercial, CLM, IP and Privacy, Avantar Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automot		• Examine the challenges and opportunities within the new age of contract management.	
David Rouse, Senior Counsel, Snyk		Matthew Stein, Sr. Director of Marketing, Spotdraft Serena D. Madar, General Counsel & Chief Compliance Officer, DCD Automotive Holdings	
16:30 - 16:35 Chair's Closing Remarks	16:30 - 16:35	•	
·		Edward G. Black, Senior Counsel - Technology Strategy Leader, Ropes & Gray	
16:35 - 18:05	16:35 - 18:05	Drinks Reception	

PRE/DICTA

Al Powered **Litigation Prediction** & Forecasting

ARE YOU USING DATA TO **GAIN AN ADVANTAGE?**





DISMISSAL PREDICTION™

Predict whether your case will be dismissed with 85% verified accuracy. Applies behavioral science and AI to assess a judge's biographical characteristics, detect decisional patterns, and predict judicial behavior for your specific case.



VENUE PREDICTION™

Pinpointing the most advantageous venue to file or transfer cases and increase your likelihood of a win. Avoid unreliable and untested presumptions about jurisdictional advantages and perform a comprehensive and impartial AI ranking of every judge.

- · Should you name a particular defendant if that opens the door for a change in venue?
- · How much of your strategy should you reveal in your motion to dismiss?
- · Is your budget based on a precise timeline?
- When is your settlement leverage at its highest and lowest?
- · When should you be turning your attention to discovery requests and interrogatories?



Summary Judgement Class Certification Motion to Compel Motion to Transfer

MOTION MODELING™

Sharpen motion, discovery, deposition, and settlement strategies using judge, district, & doppelganger data benchmarking. Surface the most consequential motion outcomes to cut through the morass of confusing, irrelevant, and misleading information.

SUMMARY JUDGEMENT GRANT	ED 204 DAYS
VOLUNTARILY DISMISSED	142 DAYS
OTHER DISMISSAL	254 DAYS
OTHER DISMISSAL	324 DAYS

LITIGATION TIMELINE FORECASTING™

Confidently forecast timelines, plan resources, and provide timing & budget estimates. How long until we go to trial? Will the settlement value justify the time required to engage in the matter? When will this be dismissed?

- · How does reassignment affect your chance of success at summary judgment?
- · How is a newly-appointed judge likely to rule?
- What venue provides the highest probability of pre-dis covery dismissal?
- How long will it take for the court to make a decision on the motion to dismiss?
- · What venue provides the highest probability of pre-discovery dismissal?

PRE/DICTA ANALYZES BILLIONS OF DATA POINTS AND PROVIDES THE ANSWER. **HOW DO YOU DO IT?**

SPEAKERS



EDWARD G. BLACK Senior Counsel - Technology

Strategy Leader

Ropes & Gray LLP



Vice President, Legal Operations Strategy

Mastercard



ANDREW COOPER

Senior Legal Operations Manager - Global Idexx



DEREK MOGCK

Head of Legal Operations Munich Re



SAM BREEN

Legal Counsel, Privacy **Philips North America**



MARTIN PETRAITIS Executive Vice President, Senior Deputy General Counsel

Advance



FRANK YU

Assistant General Counsel, **Business Units** GoDaddy



JASON NG

Lead Corporate Counsel & Data Protection Officer Ginkgo Bioworks, Inc.



AJITA ABRAHAM SVP, Global Head of

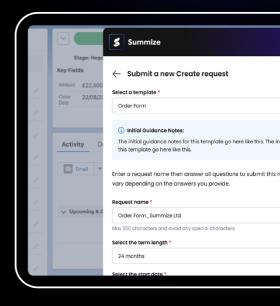
Commercial, CLM, IP and Privacy

Avantar

CLM with a difference

Summize brings the business closer by connecting the digital data across all your contract processes!

For non-legal colleagues, the user experience exists within familiar software including **Salesforce, Teams, Slack, Outlook** and **Jira**, without requiring users to login to another platform.



Summize integrates with...



and many more...

For legal, Summize offers the innovative CLM features you would expect and more, including instant metadata extraction, automated tasks, audit trails and analytics, smart repository and Alenhanced review capabilities.

This unique approach removes friction and frustration for the business, with huge time and efficiency gains for legal.

Visit summize.com for more information about Summize's CLM



SPEAKERS



KATE CORRIE

General Counsel
Comply360/Vistair



KIRAN MALLAVARAPU

Executive Vice President & Senior Manager, Legal Strategic Services Liberty Mutual Insurance



SERENA D. MADAR

General Counsel & Chief Compliance Officer DCD Automotive Holdings



DORIS HERAS

Head of Operations, Legal, Compliance & Audit **Verisk**



MATTHEW STEIN

Sr. Director of Marketing **SpotDraft**



SHANNON MOESAA

VP Commercial and Healthcare Compliance Counsel **Karuna Therapeutics**



SARA ANN LUDWISZEWSKI

Legal Shared Services Director **Salesforce**



KATYA FISHER

Chief Legal Officer
Constructor Group



KIMBERLY TRULL

Head of Legal

Matillion



COLLEEN E. FREEMAN, ESQ., CEDS

Vice President, Global Litigation **UnitedLex**



THOMAS SUH

Co-Founder/COO LegalMation



Boston & New England's Legal Technology Experts



Achieve more at your firm by taking advantage of Avalon's world-class legal technology services.

- eDiscovery Our experts use our superior technology and tried-and-true processes to reveal the data you require.
- Digital Forensics We collect data onsite and remotely, from active devices, the cloud, mobile devices, offline assets, hidden data from deleted systems, and more.
- Managed Review Avalon's team detects patterns and trends in large volumes of data and identifies relevant documents faster, reducing the overall time and cost of review.
- Cybersecurity Our battle-tested team delivers security services including MXDR, security assessments, and incident response.

Join us at the Avalon booth at Future Lawyer USA to learn more about how we can help your firm succeed.

EVENT PARTNER

Many of the world's top companies, investment funds and institutions trust their most complex legal and business matters to Ropes & Gray. The firm has approximately 1,500 lawyers and legal professionals serving clients in major centers of business, finance, technology, and government. It has offices in Boston, Chicago, Dublin, Hong Kong, London, Los Angeles, New York, San Francisco, Seoul, Shanghai, Silicon Valley, Singapore, Tokyo and Washington, D.C.

In 2022, Ropes & Gray was named The American Lawyer's "Law Firm of the Year," ranked No. 1 on The American Lawyer's A-List and No. 1 on Law.com International's UK A-List—an unprecedented achievement for a law firm in a single year. The firm has consistently been recognized for its leading practices in many areas, including asset management, private equity, M&A, finance, real estate, tax, antitrust, life sciences, health care, intellectual property, litigation & enforcement, privacy & cybersecurity, and business restructuring.



Your Ultimate Partner for **All Things Contracts**

An Al-powered contract lifecycle management tool that simplifies and automates every stage of your contract journey. Designed for businesses of all sizes, it streamlines contract creation, collaboration, execution, and management leading to deal closures up to 2x faster.











oi.olloq\(\Delta\)

"I would describe SpotDraft as super nimble... They are able to jump on requests pretty quickly and respond to us with all kinds of support."

Brenda Perez Sr. Legal Ops Manager















Elevate every stage of your contract lifecycle



Contract Request

Legal can track, centralize & route requests from stakeholders with intake forms



Contract Creation

Self-serve contract creation for teams like sales and HR within their own workspaces



Collaboration & Negotiation

Review, edit, and redline contracts with version tracking using native our MS Word editor



Reporting & Analytics

Gain insights into contracts by tracking trends, risks and metrics with custom reports



Storage & Management

Store and track contracts in a centralized repository



Contract Execution

Create legally binding documents with native eSign



★ SpotDraft AI

The next era of contract management

Draftmate Al

Turn any document into a SpotDraft template in under 5 minutes with no code with Draftmate Al, our Microsoft Word plugin.

→ Smart Data Capture

Al-powered repository that uses large language models (LLMs) to automatically capture key information from your contracts, enabling you to make better decisions, faster.

→ Al Due Diligence

Use SpotDraft AI to gain instant insights on multiple contracts at once by asking questions in plain English

HEADLINE SPONSOR

LegalMation provides a suite of Artificial Intelligence tools to help litigation attorneys and legal professionals practice at their highest levels.



Our litigation automation solutions tackle routine litigation tasks. Unlike existing template generators and form-fillers, LegalMation's ground-breaking Al system is able to dynamically produce responsive pleadings, discovery requests, discovery responses, demand letter responses and related documents that are tailored to the claims, allegations, and requests in the legal document uploaded, incorporating jurisdictional requirements as well as the attorney's own style, formatting, and response strategy.

Our litigation analytics solution uncovers deep insights into our customers' own data (the data sitting underneath the surface), drilled down to granular data points, previously not possible. The impact? Our solution fundamentally transforms how cases are assigned, budgeted, settled, pitched, and much much more.

Developed by a passionate group of award-winning litigators and highly accomplished software developers, LegalMation is focused on liberating litigators to allow them to focus on more valuable tasks in their practice.

PLATINUM SPONSOR

The not-for-profit American
Arbitration Association® (AAA®) is
the leading provider of alternative
dispute resolution (ADR) services for
parties in commercial disputes,
administering over seven million
cases since its 1926 founding. With 29 offices
in the United States and worldwide, the AAA provides ADR services



The AAA's international division, the International Centre for Dispute Resolution® (ICDR®), extends the AAA's role globally, with offices in the United Stated and Singapore, serving parties in 100 countries with a multilingual staff.

and products to organizations in virtually every industry, as well as to government programs, with an expertise in handling large, complex cases.

The AAA-ICDR® Rosters of Arbitrators and Mediators cull the most respected and knowledgeable experts from the legal and business communities. AAA and ICDR Rules, court- and time-tested, are the standard-bearers of arbitration and mediation rules. Along with the expertise of AAA and ICDR-administered case management, parties are provided a more cost-effective, efficient process focused on getting them back to business.





The expertise you need, when you need it.

From data-science to due diligence, our team brings innovative solutions to get it all done - on time and on budget.

Connect with us

https://unitedlex.com/



SILVER SPONSOR

Relativity makes software
to help users organise data,
discover the truth, and act on it.
Our SaaS platform,
RelativityOne, manages large
volumes of data and quickly identifies
key issues during litigation and internal investigations.
Please contact Relativity at sales@relativity.com or visit

http://www.relativity.com for more information.



Transform Your Career with ACEDS E-Discovery Training and Certification

Explore our programs to boost your expertise in legal data intelligence

- Industry-Leading Certification: Equip your team with the globally recognized Certified E-Discovery Specialists (CEDS) credential for excellence in e-discovery.
- Comprehensive Training Programs: Access flexible, targeted training through the eDiscovery Executive Certificate (eDEx) program and ACEDS Micro Courses to enhance expertise.
- Professional Growth and Networking: Benefit from continuous learning and connect with a global e-discovery community.



SILVER SPONSOR

SkillBurst Interactive has served as an innovator in online learning for law firms for over a decade.

The company supports the most respected names across the global legal industry as well as their corporate



and public-sector clients in their quest to deliver sophisticated learning experiences through the use of leading-edge technology. SkillBurst is known for partnering with forward-thinking law firms to develop in-demand training experiences for this evolving on-demand world. It has done so with a variety of customizable content libraries for lawyers & Description as custom-developed courses to meet each firm's unique training needs. The company's ability to successfully take complex topics and make them engaging and understandable, via their interactive SkillBurst® approach, has become recognized and valued throughout the legal community. Explore our offerings at www.skillburst.com.



Tools to Draft Better Contracts

- Save time drafting
- Negotiate more effectively
- Deliver more value
- Expand your services

TRUSTED BY 300K+ CUSTOMERS IN OVER 50 COUNTRIES

"The GO-TO site for drafting contracts and clauses; an invaluable resource!"



LAWINSIDER.COM

SILVER SPONSOR

Etain is a software company,
based in Norway, developing
innovative solutions and
technology for leading law firms
across the world. We are a team
of experienced lawyers and legal
professionals who decided to develop tools,



Etain Add On's, to remove obstacles, annoyances, and bureaucracy from workflows. We are passionate about exploring the unexplored and we have set out to transform the legal industry, using software and data, to give lawyers time and insight to create value. Letting lawyers be lawyers.

NETWORKING DRINKS SPONSOR

DraftWise is on a mission to transform the legal industry by harnessing the power of Al. With Al-powered drafting and negotiation software, DraftWise arms lawyers with data-driven intelligence that drastically improves the complete contract workflow, from first draft to client win. A global team with headquarters in New York City, DraftWise's customers include leading firms across North America, Europe, and Australia, including Orrick, Gunderson Dettmer LLP, Herrington & Sutcliffe LLP, Katten Muchin Rosenman LLP, Womble Bond Dickinson (US) LLP, and Mishcon de Reya LLP, and other Vault 10, AM Law 100, Magic Circle, and Seven Sisters ranked firms.

Pre/Dicta utilizes advanced AI technology to provide accurate predictions and forecasts for all facets of litigation.

By simply inputting a case number, our software can predict judges' rulings on motions to dismiss with an impressive 85% accuracy.



Our platform harnesses advanced behavioral analytics and data science to pinpoint relevant parallel cases, allowing us to anticipate likely outcomes for motions for summary judgment, class certification, venue transfer, and motion to compel. After filing, our proprietary algorithms analyze the unique case factors and calculate the time to resolution based on anticipated disposition, settlement, dispositive motion, or trial. By focusing on judicial predilections rather than case precedent, attorneys can proactively identify the most advantageous jurisdictions to file and win. Relying on data instead of intuition or anecdotal experience empowers litigators and gives legal teams a significant advantage over opposing counsel in guiding critical decisions concerning litigation and strategy.

Summize brings the business closer together by connecting the digital data threads across all your contract processes.



For non-legal colleagues, the user experience exists within familiar software, including Salesforce,

Teams, Slack, Outlook and Jira, without requiring users to log in to another platform.

For legal, Summize offers the innovative CLM features you would expect and more, including instant metadata extraction, automated tasks, audit trails and analytics, smart repository and Al-enhanced review capabilities.

This unique approach removes friction and frustration for the business, with huge time and efficiency gains for legal. **We call it the Decentralized CLM**.

Achieve more at your firm by taking advantage of Avalon's highly specialized legal technology services.

Our eDiscovery professionals, who are dedicated to your needs and goals, use our superior technology and tried-and-true processes to reveal the data you require.



When it comes to digital forensics, we collect data onsite and remotely, from active devices, the cloud, mobile devices, offline assets, hidden data from deleted systems, and more. By leveraging analytics tools, our managed review team detects patterns and trends in large volumes of data and identifies relevant documents faster, reducing the overall time and cost of review. Finally, our world-class cybersecurity services help arm your organization in the fight against cyberattacks. As a SOC 2 Type 1 compliant service provider, you can rest assured, knowing Avalon takes privacy and security seriously, and our designation as a RelativityOne Silver Partner means you can expect the highest caliber of customer service.

SpotDraft offers a comprehensive solution for in-house legal teams, streamlining the contract management process and enhancing efficiency. With contract templatization, creating contracts becomes quick and straightforward, while a



centralised repository extracts key pointers upon upload, ensuring easy access to essential information. The platform's collaboration tool reduces back-and-forth communication between internal and external stakeholders, promoting seamless teamwork. Additionally, SpotDraft features a native e-signing tool compliant with ESIGN (USA), eIDAS (Europe), and ECA (UK) standards, facilitating secure and efficient contract execution.

Multiple workflows are available to minimize contract turnaround time and automate the contracting process, empowering legal teams to close deals faster. With Al-driven solutions, SpotDraft enables in-house legal teams to save up to 10 hours per week, allowing them to focus on strategic projects. Personalized data-driven insights and tailored reports aid revenue forecasts and team performance tracking. SpotDraft serves as a single source of truth for fast-growing companies, offering features like contract templates, third-party integrations, unlimited storage, bulk import of historical contracts, and robust security measures. Trusted by clients like Notion, Airbnb, Apollo.io, Strava, Beamery, and Postscript, SpotDraft empowers legal teams to drive business success efficiently.

UnitedLex is a data and professional services company delivering outcomes that create value for high-performing law firms and corporate legal departments in the areas of digital litigation, intellectual property, contracts,



compliance, and legal operations. Founded in 2006 with a mission to push the boundaries of legal innovation, we provide solutions that enable measurable performance improvement, risk mitigation, revenue gain, cost reduction, and digital business synergy. Our team of 3,000+ legal, data, and technology professionals supports our clients from operational centers around the world.

MEDIA PARTNERS











PRE-REGISTER

for the next edition of **FUTURE LAWYER USA**





Did you enjoy your time at the show? Scan the QR Code to Pre-Register and get all the information about our American event!





